

LABOR MARKET REVIEW

Region 2

Statistical Data Report for April 2009

Released June 2009



INDIANA
WORKFORCE
DEVELOPMENT

Economic Growth Region (EGR) 2 includes: St. Joseph, Elkhart, Marshall, Fulton, and Kosciusko Counties.

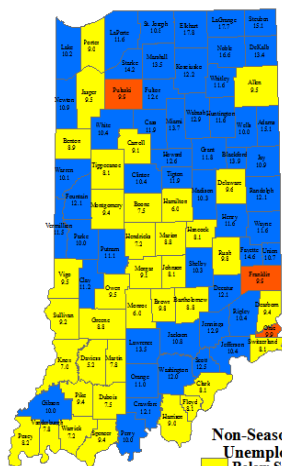


*April 2009 Labor Force Estimates
(not seasonally adjusted)
State Release Date: 05/22/09*

Area	Labor Force	Employed	Unemployed	Rate Apr. 2009	Rate Mar. 2009	Rate Apr. 2008
U. S.	153,834,000	140,586,000	13,248,000	8.9%	8.5%	5.0%
Indiana	3,193,093	2,878,111	314,982	9.9%	10.0%	5.4%
So Bend-Mish MSA	158,326	141,305	17,021	10.8%	11.5%	5.1%
Elkhart-Gosh MSA	97,486	80,160	17,326	17.8%	18.9%	5.1%
EGR 2	304,058	263,082	40,976	13.5%	14.5%	5.0%
St Joseph County	132,278	118,027	14,251	10.8%	11.5%	5.0%
Elkhart County	97,486	80,160	17,326	17.8%	18.9%	5.1%
Marshall County	22,969	19,862	3,107	13.5%	14.7%	5.3%
Fulton County	10,111	8,834	1,277	12.6%	13.5%	5.4%
Kosciusko County	41,214	36,199	5,015	12.2%	13.5%	4.5%
South Bend City	47,431	41,896	5,535	11.7%	12.5%	5.7%
Elkhart City	25,014	20,065	4,949	19.8%	20.8%	6.4%
Mishawaka City	26,923	23,694	3,229	12.0%	12.9%	5.2%
Goshen City	15,294	12,616	2,678	17.5%	18.7%	4.9%

REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

County Unemployment Rates April 2009



Non-Seasonally Adjusted
Unemployment Rate
Below State Rate
Same as State Rate - 9.9%
Above State Rate

Regional and state unemployment rates were little changed in April. Twenty-one states recorded over-the-month unemployment rate decreases, 18 states and the District of Columbia registered rate increases, and 11 states had no rate change, the Bureau of Labor Statistics of the U.S. Department of Labor reported today. Over the year, jobless rates were up in all 50 states and the District of Columbia. The national unemployment rate rose from 8.5 percent in March to 8.9 percent in April, which was 3.9 percentage points higher than a year earlier. Nonfarm payroll employment decreased in 44 states and the District of Columbia and rose in 6 states. The largest over-the-month employment decrease occurred in California, followed by Texas, Michigan, Ohio, Illinois, and Wisconsin.

UNEMPLOYMENT RATE RANKING (HIGH TO LOW)

April 2009	COUNTY
39	St. Joseph
1	Elkhart
11	Marshall
15	Fulton
18	Kosciusko

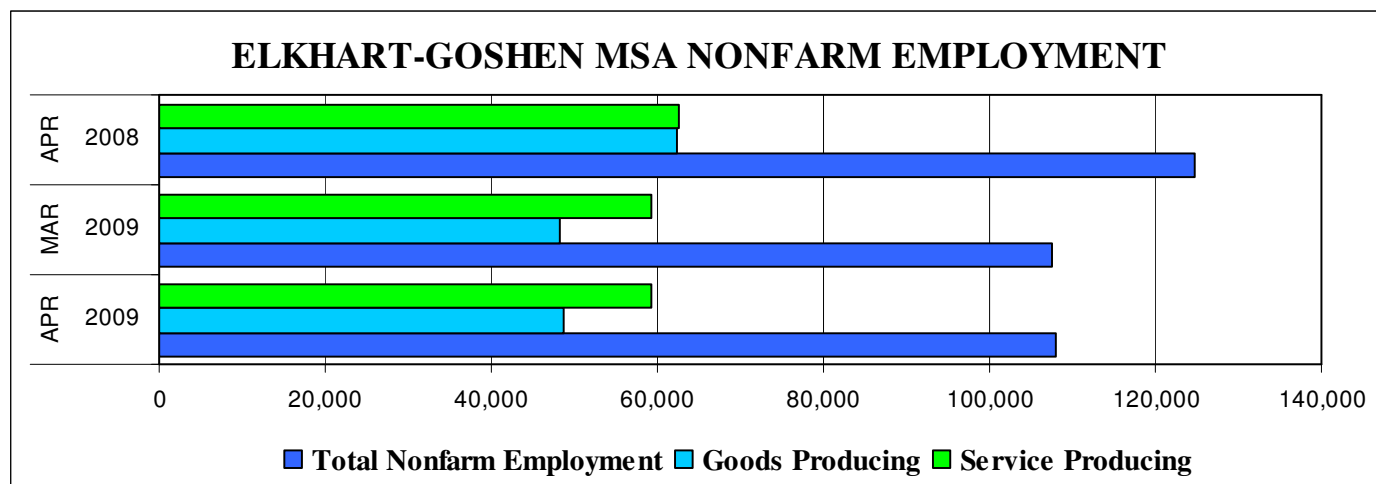
INDIANA and SURROUNDING STATES UNEMPLOYMENT April 2009 (Not seasonally adjusted)

Illinois	9.4%
Indiana	9.9%
Kentucky	9.8%
Michigan	12.9%
Ohio	10.2%

Elkhart-Goshen MSA

WAGE AND SALARIED EMPLOYMENT

INDUSTRY	APR 2009	MAR 2009	APR 2008	CHANGE MAR 2009 TO APR 2009		FROM APR 2008 TO APR 2009	
TOTAL NONFARM EMPLOYMENT	108,000	107,500	124,800	500	0.5%	-16,800	-13.5%
Total Private Employment	98,800	98,100	115,500	700	0.7%	-16,700	-14.5%
GOODS PRODUCING	48,800	48,300	62,300	500	1.0%	-13,500	-21.7%
---Mining, Logging, Construction	3,600	3,400	4,100	200	5.9%	-500	-12.2%
---Manufacturing	45,200	44,900	58,200	300	0.7%	-13,000	-22.3%
Durable Goods	38,200	37,900	49,600	300	0.8%	-11,400	-23.0%
Transportation Equipmt	21,600	21,800	29,600	-200	-0.9%	-8,000	-27.0%
Motr Veh Body/Trailers	16,600	16,700	23,700	-100	-0.6%	-7,100	-30.0%
Furniture and Related	2,900	3,000	3,700	-100	-3.3%	-800	-21.6%
SERVICE PROVIDING	59,200	59,200	62,500	0	0.0%	-3,300	-5.3%
Private Service Providing	50,000	49,800	53,200	200	0.4%	-3,200	-6.0%
---Trade, Transp, & Utilities	17,400	17,400	18,500	0	0.0%	-1,100	-6.0%
Wholesale Trade	5,500	5,600	6,500	-100	-1.8%	-1,000	-15.4%
Retail Trade	9,400	9,400	9,400	0	0.0%	0	0.0%
Transp/Warehousing/Utils	2,500	2,400	2,600	100	4.2%	-100	-3.9%
---Information	700	700	800	0	0.0%	-100	-12.5%
---Financial Activities	3,300	3,200	3,200	100	3.1%	100	3.1%
---Professional & Business	7,200	7,100	8,000	100	1.4%	-800	-10.0%
---Educational & Health	11,300	11,400	11,600	-100	-0.9%	-300	-2.6%
---Leisure & Hospitality	6,500	6,400	7,100	100	1.6%	-600	-8.5%
Food Svcs/Drinkg Plcs	6,100	6,000	6,200	100	1.7%	-100	-1.6%
---Other Services	3,600	3,600	4,000	0	0.0%	-400	-10.0%
Government	9,200	9,400	9,300	-200	-2.1%	-100	-1.1%
---Federal Government	300	300	300	0	0.0%	0	0.0%
---State Government	300	300	300	0	0.0%	0	0.0%
---Local Government	8,600	8,800	8,700	-200	-2.3%	-100	-1.2%
Education	6,000	6,200	6,100	-200	-3.2%	-100	-1.6%
-- EMPLOYMENT DATA ROUNDED TO THE NEAREST HUNDRED AND THUS MAY NOT ADD TO THE TOTAL SHOWN -- MSA - METROPOLITAN STATISTICAL AREA (ELKHART-GOSHEN MSA = ELKHART COUNTY)							

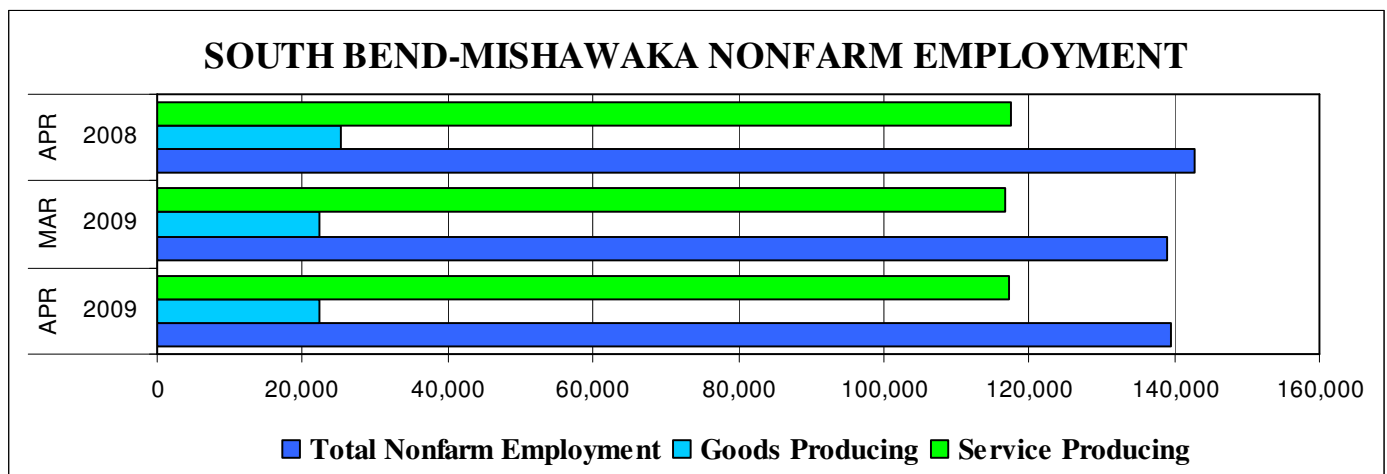


South Bend-Mishawaka MSA

WAGE AND SALARIED EMPLOYMENT

INDUSTRY	APR 2009	MAR 2009	APR 2008	CHANGE MAR 2009 TO APR 2009		FROM APR 2008 TO APR 2009	
TOTAL NONFARM EMPLOYMENT	139,600	138,900	142,800	700	0.5%	-3,200	-2.2%
Total Private Employment	121,700	121,100	126,000	600	0.5%	-4,300	-3.4%
GOODS PRODUCING	22,400	22,200	25,300	200	0.9%	-2,900	-11.5%
---Mining, Logging, Construction	5,300	5,100	6,200	200	3.9%	-900	-14.5%
---Manufacturing	17,100	17,100	19,100	0	0.0%	-2,000	-10.5%
Transportation Equipmt	4,400	4,400	5,300	0	0.0%	-900	-17.0%
SERVICE PROVIDING	117,200	116,700	117,500	500	0.4%	-300	-0.3%
Private Service Providing	99,300	98,900	100,700	400	0.4%	-1,400	-1.4%
---Trade, Transp, & Utilities	27,000	27,100	27,800	-100	-0.4%	-800	-2.9%
Wholesale Trade	7,200	7,200	7,600	0	0.0%	-400	-5.3%
Retail Trade	15,600	15,700	15,600	-100	-0.6%	0	0.0%
Gen Merch Stores	3,500	3,600	3,600	-100	-2.8%	-100	-2.8%
Transp/Warehousing/Utils	4,200	4,200	4,600	0	0.0%	-400	-8.7%
---Information	2,000	2,000	2,100	0	0.0%	-100	-4.8%
---Financial Activities	6,600	6,600	6,800	0	0.0%	-200	-2.9%
---Professional & Business	12,600	12,600	13,300	0	0.0%	-700	-5.3%
---Educational & Health	33,200	33,100	32,800	100	0.3%	400	1.2%
Hospitals	6,100	6,100	6,300	0	0.0%	-200	-3.2%
---Leisure & Hospitality	12,400	12,100	12,300	300	2.5%	100	0.8%
Food Svcs/Drinkg Plcs	10,100	10,000	10,100	100	1.0%	0	0.0%
---Other Services	5,500	5,400	5,600	100	1.9%	-100	-1.8%
Government	17,900	17,800	16,800	100	0.6%	1,100	6.6%
---Federal Government	1,300	1,200	1,200	100	8.3%	100	8.3%
---State Government	2,600	2,400	2,400	200	8.3%	200	8.3%
State Govt Educ Svcs	1,900	1,800	1,700	100	5.6%	200	11.8%
---Local Government	14,000	14,200	13,200	-200	-1.4%	800	6.1%
Local Govt Educ Svcs	8,800	8,900	7,900	-100	-1.1%	900	11.4%

-- EMPLOYMENT DATA ROUNDED TO THE NEAREST HUNDRED AND THUS MAY NOT ADD TO THE TOTAL SHOWN
 * MSA - METROPOLITAN STATISTICAL AREA (SOUTH BEND-MISHAWAKA MSA = ST. JOSEPH COUNTY, IN, & CASS COUNTY, MI)



TOTAL UNEMPLOYMENT CLAIMS BY REGION

WEEK ENDING >	4/4/2009	4/11/2009	4/18/2009	4/25/2009
EGR 2	25,028	24,578	23,463	22,319
INDIANA	169,699	165,341	162,502	158,708

Source: Indiana Workforce Development, Research & Analysis,
UI Statistics

Monthly Claims by Industry Region 2 April 2009

Industry	Percent of Total
Agriculture, Forestry, Fishing, Hunting	0.1%
Mining	0.0%
Utilities	0.0%
Construction	8.1%
Manufacturing	57.4%
Wholesale Trade	5.5%
Retail Trade	4.4%
Transportation, Warehousing	2.3%
Information	0.6%
Finance, Insurance	0.9%
Real Estate, Rental, Leasing	0.6%
Professional, Technical	1.5%
Management of Companies, Enterprises	0.1%
Administrative, Waste Services	5.7%
Educational Services	0.5%
Health Care, Social Assistance	2.3%
Arts, Entertainment, Recreation	0.2%
Accommodations, Food Services	2.3%
Other Services except Public Adm.	2.2%
Public Administration	0.3%
Unclassified	0.5%
Region 2 Total	100%

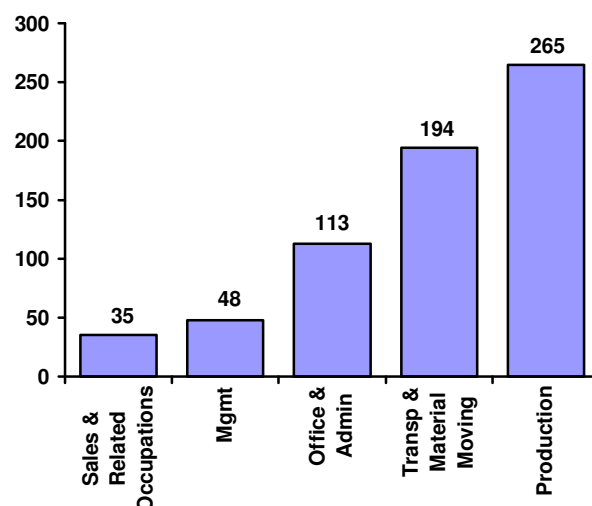
WARN NOTICES for Region 2 - April 09

Company	City	County	Affected Workers
Smoker Craft	New Paris	Elkhart	69
Moody's Analytics	South Bend	St. Joseph	70
Valmount Industries	Elkhart	Elkhart	70

Source: Hoosiers by the Numbers, WARN Notices
Indiana Workforce Development

Region 2 Applicant Pool

Top Five Occupational Groups selected by
Active Applicants in Past Twelve Months



Source: Indiana Workforce Development, Indiana
Career Connect



CONSUMER PRICE INDEX

(CPI-U Change)

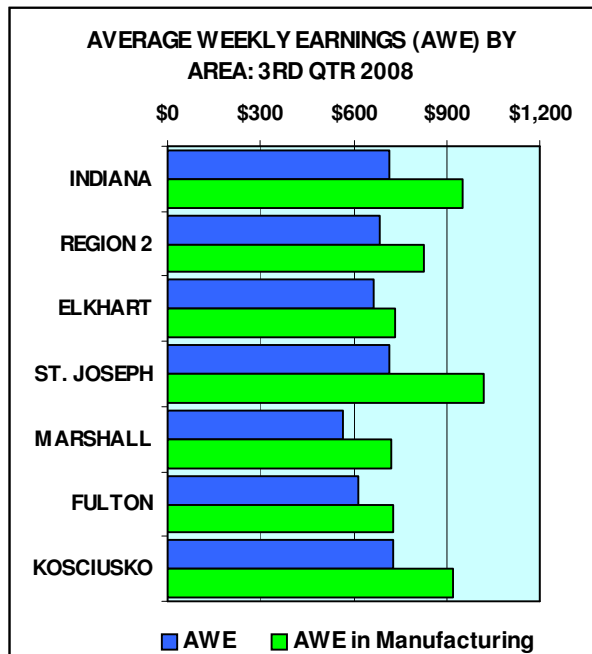
Unadjusted Percent Change to April 2009 from:

	Mar. 2009	Apr. 2008
U.S. City Average		
All Items	0.0	-0.7
Food & Beverages	-0.2	3.3
Housing	-0.1	1.0
Apparel	-0.2	0.9
Transportation	-0.4	-13.4
Medical Care	0.4	3.0
Recreation	-0.4	1.2
Education & Communication	0.3	3.4
Other Goods & Services	2.6	7.9
Midwest Region (All Items)*	0.3	-1.5

*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.

Source: U.S. Bureau of Labor Statistics

AREA WEEKLY EARNINGS Indiana, Region 2, R2 Counties

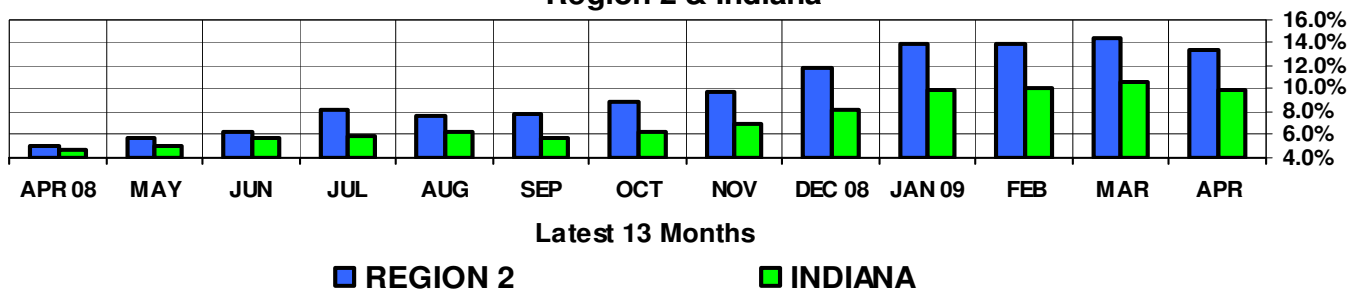


EMPLOYMENT STATUS IN FAMILIES IN 2008

- ◆ The share of families with an unemployed member rose from 6.3 percent in 2007 to 7.8 percent in 2008, the Bureau of Labor Statistics of the U.S. Department of Labor reported recently. The proportion of families with an unemployed member in 2008 neared the recent peak of 8.1 percent in 2003. Of the nation's 77.9 million families, 82.2 percent had at least one employed member in 2008, down by 0.4 percentage point from 2007.
 - ◆ The likelihood of having an employed family member declined over the year for white, black, and Hispanic families and was little changed for Asian families. Asian families remained the most likely to have an employed member (89.7 percent) in 2008, followed by Hispanic families (87.0 percent), white families (82.3 percent), and black families (78.4 percent).
 - ◆ Families maintained by women with no spouse present were less likely to have an employed member (76.0 percent) than were married-couple families (83.5 percent) or families maintained by men (84.4 percent). The mother was employed in 71.4 percent of families maintained by women in 2008, and the father was employed in 82.8 percent of those maintained by men.
 - ◆ The labor force participation rate -- the percent of the population working or looking for work -- for all mothers with children under 18 was 71.4 percent in 2008, little changed from 71.0 percent in 2007.
- Source: Bureau of Labor Statistics

UNADJUSTED REGIONAL UNEMPLOYMENT RATES

Region 2 & Indiana



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serving...

Lake, Porter, LaPorte, St. Joseph, Elkhart, Newton, Jasper, Starke, Pulaski, Marshall, Fulton, and Kosciusko Counties.

INTRODUCING: *SHARON RINGENBERG*

Sharon Ringenberg is the newest addition to the team of the Department of Workforce Development's Regional Market Analysts. Sharon brings fresh expertise to the analyst position. She will take over serving Economic Growth Region 2 from Bruce Bendull as of June 1 2009. She will begin serving the counties of St. Joseph, Elkhart, Marshall, Fulton, and Kosciusko

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